



To all shareholders in Vaneo Capital AB (publ) 556892-8328.

Pre-emptive rights for existing shareholders:

From June 5, 2019 to and including September 5, Vaneo Capital AB pursues a share issue of a maximum of 400,000 B shares at a price of SEK 29 per share. As a shareholder, you have preferential rights to buy shares corresponding to the number you hold at launch of share issue.

According to the Articles of Association:

If the company decides to issue new shares of series A and series B through a cash issue or issue of shares for consideration other than cash, owners of series A and series B shares shall have preferential rights to subscribe for new shares of the same class in relation to the number of shares the holder owns beforehand (primary preferential rights). Shares not subscribed for with primary preferential rights shall be offered to all shareholders for subscription (subsidiary preferential rights).

If the shares thus offered do not suffice for the subscription that takes place with subsidiary preferential rights, the shares shall be distributed among the subscribers in proportion to the number of shares they previously own and, to the extent that this cannot be done, by random selection (i.e. lottery).

If the company decides to issue shares of series A or series B only through cash issue or set-off issue, all shareholders, regardless of whether their shares are of series A or series B, shall have preferential rights to subscribe for new shares in relation to the number of shares held at launch of the issue.

Vaneo Capital AB now allows all existing shareholders to subscribe for shares to a maximum number corresponding to the number previously held **until June 29, 2019.**

If you have any questions, please contact Vaneo Capital AB on +46 8 400 275 10 or via email info@vaneocapital.com

Alternatively, directly to the Chairman of the Board, Björn Falk, by phone +44 7780 231 231 or by mail bjorn.falk@vaneocapital.com.